



SPREADSHEET SERVER

FOR USE WITH PEOPLESOFT® ERP

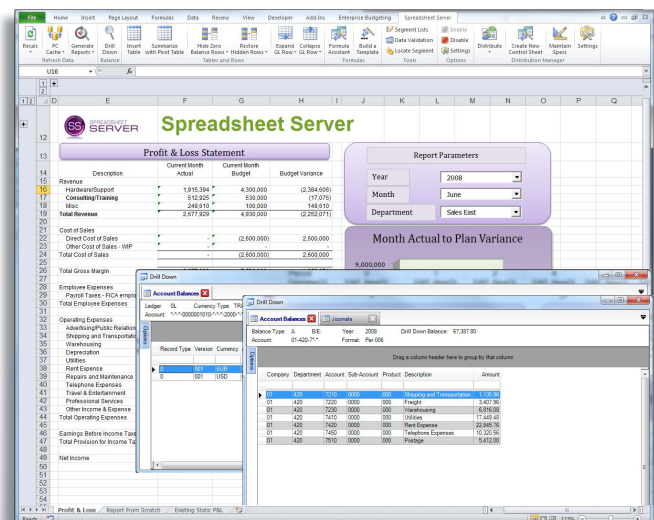
Are you currently preparing your analysis and reports for PeopleSoft® ERP in Microsoft® Excel? Would you like to automate your Excel processes using data from your PeopleSoft GL and other modules?

Spreadsheet Server, Powered by the QueryExchange™ works as an intuitive Microsoft® add-in providing live reporting and analysis from PeopleSoft into Excel. This empowers end users with the ability to use familiar Excel features and functions to create custom dynamic dashboard views from PeopleSoft. These views can be accessed, automated and presented with our formula driven methodology, including summary balances and detailed drill-downs. The cloud-based QueryExchange™ component of Spreadsheet Server enables user organizations to select and tailor pre-built queries to meet their specific needs.

In addition, Spreadsheet Server has the ability to dynamically access the following modules: Planning and Budgeting, Project Portfolio Management, Activity-Based Management, HR, Payroll, and many more.

Benefits include:

- Live access to PeopleSoft data from Excel
- No more downloading or re-keying/exporting of PeopleSoft balance or transaction level data
- Eliminate requirement for IT or super-users to create/change reports
- No staging areas or data warehousing needed
- Connect-ability from Excel to multiple data sources across different platforms
- The cloud-based QueryExchange™ allows the PeopleSoft user community to share pre-configured queries
- Drill-down to detail from your spreadsheets
- Ability to create any custom queries within PeopleSoft or any other relational database
- View results directly in your spreadsheet, or analyze results with enhanced drill-down capabilities
- Enhanced data analysis leveraging new features in Excel 2010, such as tables, pivot reports and charts
- Increase efficiency and timeliness of your budgeting process



SPREADSHEET SERVER FEATURES & BENEFITS

Dynamic Balances

Retrieve dynamic period, year-to-date, life-to-date and quarter balances using simple Excel formulas. Formula wizard is available to assist PeopleSoft users in creating new formula expressions. Segment descriptions can also be retrieved for single accounts.

Account Combinations

Use wild cards, ranges, or chartfields to retrieve any combination of accounts into a single spreadsheet row. Segment Lists are user defined combinations of segments that are set at the local level or can be shared among multiple users.

Drill Down Capabilities

Dynamic drill down capabilities allow for review of detailed account balances and journal entry information. Combine your reporting with account analysis to achieve more efficient analysis of your key data.

Distribution Manager

Automate the distribution process of your reports by using Distribution Manager Utility within Spreadsheet Server. Print or email your reports, all with the click of a button.

The QueryExchange™

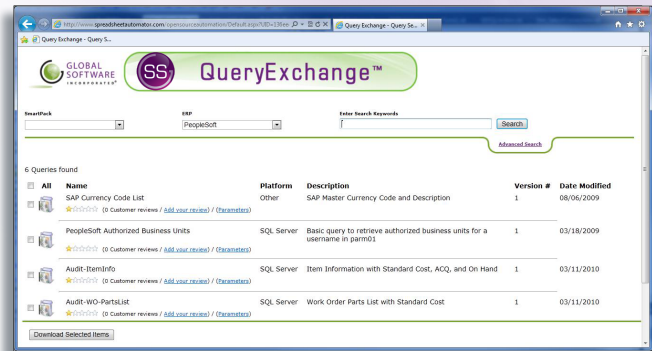
Spreadsheet Server users have full access to Global's cloud-based QueryExchange™, a query repository shared by users around the globe. With intuitive search capabilities, users can immediately see, download and use queries built by their fellow PeopleSoft users directly in Microsoft® Excel.

Security Features

Spreadsheet Server uses user-defined security as outlined in your PeopleSoft application.

Streamlined Installation

Spreadsheet Server is deployed using Global's *Quick-Start* Installation Methodology.



Report Examples Include:

- Balance Sheets
- Income Statements
- Sales Reporting
- Budget Forecasting
- Customer Open Order
- Equal Employment Opportunity Reporting
- Project Management Reporting
- Purchase Order Tracking
- Business KPI and Role-Specific Dashboards

Want to learn more? Contact us today.

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